Estonian R&D and HE staff satisfacton surveys 2013 & 2017

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A short illustrated summary of the UNIVERSITAS 2013 survey compared with the first preliminary results of the 2017 survey



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1. INTRODUCTION

By the pressure of several political forces, in 2012 in Estonia a Research and Development (R&D) reform was started that terminated the relatively stable and internationally positively recognized system of R&D financing. Official reasoning was "too much fragmentation" (see more detailed comments in section 3 below).

Together with abrupt turn to the project-based financing and concentration of financing to few R&D groups, many departments, faculties and universities found themselves in an extremely difficult situation. Although in Estonia the number of scientists and engineers per million habitants involved in R&D is approximately 10% below the average European Union level, approximately 30% below the strong Central Europe countries and approximately two times below Nordic countries level (see Fig. 1 below), it was officially announced that number of state budget supported scientists in Estonia must decrease from 1880 to approximately 600-650. This drastic turn was the reason why the federation UNIVERSITAS decided to carry out the survey 2013.

The situation with social dialogue between government and representers of R&D and HE professionals has not improved substantially after 2014. In contrary, several changes in legislation have strengthened the unidirectional top-down management HE and R&D institutions. The number of involved R&D people working in HE system and industry has been decreasing already for 4 years (see Fig. 1). This is an alarming trend and contrary to the goals stated both in previous R&D&Innovation Strategy 2007-2013 and in the new one 2014-2010. Thus, instead of strengthening the basis for the support to the EU smart specialisation initiative 2014-2020 (high-tech industry initiative), gap between the Central Europe and Estonia is increasing (not speaking about the Nordic Scandinavian region. Besides that the people working in R&D and HE system have expressed their unsatisfaction with the reduced financing and very unstable situation. UNIVERSITAS assumes that the main reasons for observed negative trends is the political management errors including the unwillingness to talk to people, the unsuccessful R&D funding concentration reform that left many good (and even very good & excellent) level R&D areas without funding, and the publications based assessment system instead industry-oriented approach. To establish basis for the oncoming policy planning both on national and EU levels, UNIVERSITAS has launched in December 2017 the new survey. Present short report show the preliminary results available by Jan. 11th 2018.

More detailed comments on the political and financial issues may be found from the sections below.

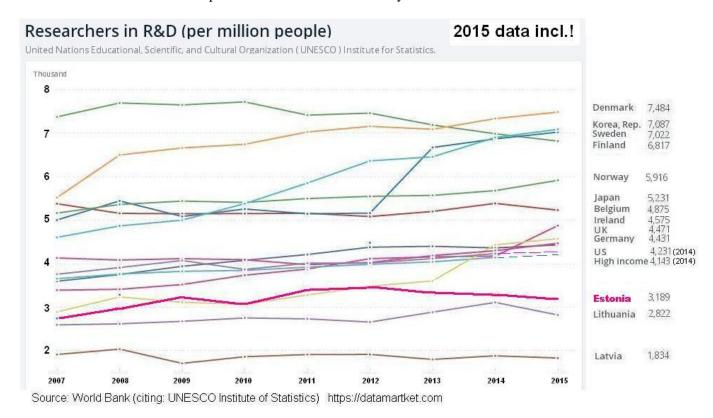


Fig. 1. Dynamics of researchers and engineers involved in Research & Development per million habitants in different leading countries of the world and Europe.

2. FIGURES CHARACTERIZING THE R&D REFORM

Here are shown some figures characterizing the R&D funding reform, launched in 2012-2013. Reform replaced relativeley stable and moderate uniform funding with project-based grants, available only for a small amount of R&D groups.

The Figures are taken from the fresh report

"Ülevaade konkurentsist riiklikele uurimistoetustele Eestis 2008-2017" (Overview of Competition for National Research Grants in Estonia 2008-2017), Estonian Research Council, Tartu 2017, 39 p., (in Estonian, authors M. Sillaste and K. Raudvere, Analysis Dept. of ERC).

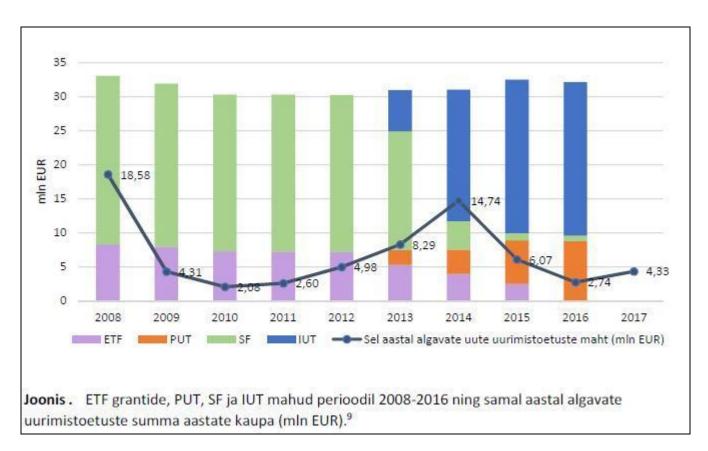


Fig. 2. Process of replacing targeted funding grants (SF) and Estonian Sci. Foundation grants (ETF) with institutional research grants (IUT) and personal research grants (PUT) available for relatively small part of research groups. Line - annual amount (MEUR) of starting grants corresponding to actual year.

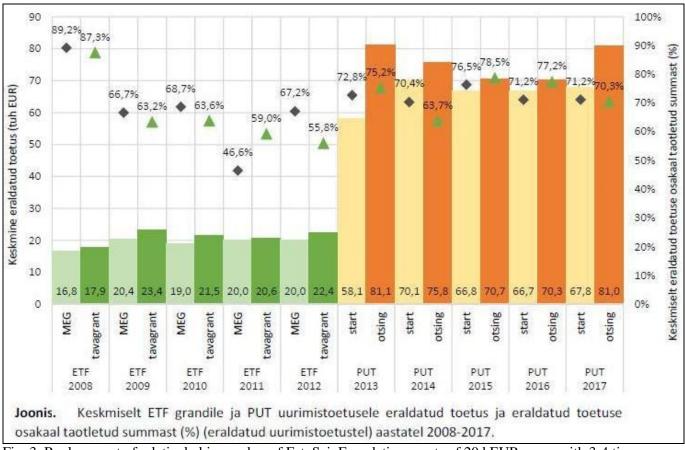


Fig. 3. Replacement of relatively big number of Est. Sci. Foundation grants of 20 kEUR range with 3-4 times greater personal research grants available only for a relatively small number if researchers and groups.



Joonis. Keskmiselt SF ja IUT uurimistoetustele eraldatud toetus ja eraldatud toetuse osakaal taotletud summast (%) (eraldatud uurimistoetustel) aastatel 2008-2015 (2016. ja 2017. aastatel ei alanud ühtki uut IUT-i).

Fig. 4. Replacement of earlier targeted funding grants (SF) with relatively big project-type "institutional research grants" (IUT). Concentration of funding to small number of groups and departments caused serious crisis and was not "institutional" at all.

3. QUESTIONNAIRE 2013 (Translation into English)

Nation-wide poll of the Estonian Universities Trade Union Federation "Universitas" concerning the science funding reform

QUESTIONNAIRE	no
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	~ • • • •		_		-
1. Are you satisfied with the present	science f	unding reform that	at replaces the stab	le targeted fundi	ng grants
with the project-based "institutional					
your answer with circle)?	8-11-12				F = (
y	YES	FAIRLY YES	CAN NOT TELL	FAIRLY NO	NO
2. Do you support the principle of					
present around 1800 to approximate		•	*		
other Estonian scientists" principle)?	•	,	8 - 7 - 1	,	
	YES	FAIRLY YES	CAN NOT TELL	FAIRLY NO	NO
3. Do you agree that this reform is c	onsistent	with the Estonian	R&D Strategy ac	cepted by the par	:liament?
(see the comments page)?					
	YES	FAIRLY YES	CAN NOT TELL	FAIRLY NO	NO
4. Do you think that such a reform		lance with the Co	onstitution (the pre	servation of the	Estonian
nation and culture through the ages)?	?				
	YES	FAIRLY YES	CAN NOT TELL	FAIRLY NO	NO
5. Do you think that this reform will activities)?	be actual	lly "institutional"	(helps research org	ganizations to ma	ınage the
	YES	FAIRLY YES	CAN NOT TELL	FAIRLY NO	NO
6. Do you trust the procedure of revi	ewing and	selection of the	•	•	
o. Do you trust the procedure of fevil	YES	FAIRLY YES	CAN NOT TELL	FAIRLY NO	NO
7. Must the reviews defining the dev		1		•	
7. Wust the reviews defining the dev	YES	FAIRLY YES	CAN NOT TELL	FAIRLY NO	NO
0.5		•	•	•	
8. Do you agree that final decision-	_		1 (13 members in	4 main research	fields) is
enough in size, balanced, objective a			CANNOTTELL	EAIDLVNO	NO
	YES	FAIRLY YES	CAN NOT TELL	FAIRLY NO	NO
9. Do you agree that the funding volu	ume adjus	stment must be sm	nooth ("stimulating	", i.e. not yes/no	system)
according to the grades given by the	reviewers				
	YES	FAIRLY YES	CAN NOT TELL	FAIRLY NO	NO
10. Do you support the suspension of	of the curr	ent reform and in	troduction of the r	new funding mod	el ("base
secured, domestic cooperation, intern	national co	ompetition")?			
	YES	FAIRLY YES	CAN NOT TELL	FAIRLY NO	NO
11. Do you support the introduction	of the mo	ore detailed resear	ch fields classifica	ation (5 or 6 field	s relvino
e.g. on European CERCS system – so			en neids elassinea	ation (5 of 6 field	3 Telying
e.g. on European CERCS system	YES	FAIRLY YES	CAN NOT TELL	FAIRLY NO	NO
10.5		•	•		
12. Do you support as the part of the		able end transpare	ent funding system	the salary matri	x system
offered by Tallinn University of Tech		EATE VIVE	CANNOTETI	EATHER WAY	NO
	YES	FAIRLY YES	CAN NOT TELL	FAIRLY NO	NO
Diagon comment the situation (mass		. h i	a dimant vialation a	of the DO-D Ctue	
Please comment the situation (reaso		-			
Your proposals (procedure-related, in					•••••
Vora modition, moreovekom					
Your position: researcher:	teacner:	manag	ger: (workl	oad or level of mana	gement)
Faculty or Institution:					
Universitas membership: YES	NO.	Member of other	academic society		

Please fill the questionnaire and return it to the representative of the Universitas.

4. PAGE OF COMMENTS (Questionnaire appendix, translation into English)

LIST OF COMMENTS

- 1. The research funding reform was started in 2012. Allegedly the purpose was to remove "the extra fragmentation". For that the relatively stable system of targeted funding grants and centers of excellence (amount ca 30 MEUR/y. or approximately basic salary of 1500 researchers) was terminated. Additionally the well evaluated in Estonia and abroad the Est. Sci. Foundation grants (amount ca 6-7 MEUR/y.) were terminated. For replacement the project-based institutional research grants (IUT) available for only small no. of R&D groups (ca 30 MEUR/y.) and limited number of personal grants (PUT) (ca 8 MEUR/y. incl. post-doctoral grants) were offered (see paper by head of Est. Res. Council Andres Koppel "Teaduse rahastamise reformi teine aasta" ("The 2nd year of science funding reform") in culture-related newspaper Sirp, www.sirp.ee 04.10.2013).
- 2. The three-fold reduction of number of scientists working on basis of the public funding from 1883 to ca 600-650 as the goal of science reform and Est. Res. Council activities is mentioned in the same publication (A. Koppel, Sirp, 04.10.2013).
- 3. Estonian Strategy of R&D and Innovation 2007-2013 "Knowledge-based Estonia" states the following goals for number of R&D staff and human resources (see, e.g. annual report 2012 of Strategy, $\frac{\text{http://www.hm.ee/index.php?03242}}{\text{http://www.hm.ee/index.php?03242}}$
 - To reach the goals of Strategy the number of R&D staff must increase approximately by 1000 researchers and engineers.
 - In addition to temporary investments into physical and human capital the stable public financing to assure balanced development of basic activities of researchers is needed.
 - To achieve the desired goals by Estonian state, and to continue the planned growth of R&D and Innovation capability and number of R&D staff, the increase of the basic financing of scientific activities is needed.
 - The qualified human resources must be secured one of the limiting factors for development of Estonian economy and society is the limited human capital. Because of that the possibilities must be found for better involvement of available people, for the increase of their qualification and additionally to import the know-how from abroad..
- 4. Constitution states the cultural continuity requirement. The quality of Estonian research-based universities can be secured and developed only via the scientific research in many directions. Considering the limited human resources of Estonia, organization of survival fight between R&D directions and forced termination of several R&D directions is a very short-sighted and destructive policy. RD & Innovation strategy is in line with the Constitution, but the implementation principles of the current R&D funding reform are in rather direct conflict with it.
- 5. "Institutional" should mean the continuity and planning opportunity for institutions. Please give your opinion do you see it or the word "institutional" is introduced to conceal some other goals that may be even opposite to the goals openly declared.
- 6. Usually several domestic or international reviewers are involved. The procedure of their selection can not be publicly controlled. Artificially increased project volumes (together with limited number of funds) create very hard competition. Even one single mark from reviewer may be decisive. It is not sure that the reviewers understand their role (different than the research paper review). It can not ruled out malicious experts who want to eliminate competitors, as well as experts agreements. Because of that the projects should be evaluated only with approximate accuracy (e.g. 0.5 grade step within 5 grade scale) and the lottery or sports competition type contests should be avoided under the "institutional management" claim.
- 7. Similar to research papers, the obviously incompetent, inconsistent and malicious reviews should have possibility to be challenged. This is a basic requirement of a democratic society, an elementary requirement if the taxpayers' money is distributed.
- 8. It is clear that the 13-member Assessment Council is not able to provide competent and objective evaluation for all four main fields of R&D classification in Estonia. Democratic procedures would require the involvement of a greater number of people, including, for example, the professional associations and the parliament. To ensure the a credibility of decisions, the balanced representation of all four larger research universities is necessary. At that universities should choose their representatives.
- 9. It is an elementary principle of system control that discrete two-level 0/1 feedback is a cause of instabilities and crisis situations. Human resources management should be based on the stimulation, not punishment methodology. Therefore, "soft" regulation of funding volumes on the basis of obtained grades should be used.
- 10. Present total funding of new IUT projects together with basic R&D funding is about 30 + 7 MEUR/y. (additionally the infrastructure funding is also about 7 MEUR/y.). This basis may assure basic wages about 1100-

1200 EUR/month for all 1800 researchers. The actual four major research university full-time research staff is smaller and close to 1,500. In addition, many researchers are funded by industrial projects and international projects. Therefore, to assure the minimum wages the funding of 10-15 MEUR/y. level is mostly needed and the other half of abovementioned 30 MEUR /y. may be used for competition-based stimulating funding through projects (e.g. increasing personal projects PUT part multiple times from present 8 MEUR/y. volume). Thereby the alternative stable funding model IUR (*Intitutsionaalse Uurimistöö Rahastus* - Institutional Research Funding) together with enhanced stimulating personal research funding PUR (*Personaalne Uurimistöö Rahastus* - Personal Research Funding) based on the principles of human resources continuity and preservation would be completely achievable already in the limits of the present state budget. Let us mention additionally that the R&D state budget funding about 1% GNP (180 MEUR/y.) together with industry and international funding about 2.4% GNP (430 MEUR/y.) are the very large numbers and if those can not be used to preserve the high quality human resources (science doctors – typically considered the elite in statistics), then we are dealing with extreme incompetence in the management of science.

- 11. Estonian research classification includes only 4 major research fields. Taking into account the better R&D management by the future governments and R&D reviewing quality, it is reasonable to go over to a more detailed classification, e.g. to the 5-field Common European Research Classification Scheme CERCS (1. Humanities; 2. Social sciences; 3. Physical sciences; 4. Biomedical sciences; 5. Technological sciences). During the present poll, the consultations with several "Universitas" partners led to the following possible new 6-field proposal: 1. Bio and environmental sciences; 2. Humanities; 3. Natural sciences; 4. Health sciences; 5. Technological sciences; 6. Social sciences).
- 12. Tallinn University of Technology is deploying the model of Finland wage matrices (see www.ttyalo.ee Collective Agreement Appendices). This allows to determine the basic salary level for each academic post plus additional contributions in accordance with individual efficiency by a factor up to 1.46. Wage matrices make easier to go to the human resources and researcher numbers based planning for both the university and state level. This is in accordance both with the Estonian R&D and Innovation Strategy and with the European Union demand to go over to the continuous employment contracts already in 2014. The extreme instability caused by the present science funding reform does not allow to meet those requirements.

Let us do not wait when "sometimes we win anyway", let us do it now and establish the knowledge-based Estonia!

5. RESULTS OF THE POLL 2013

Table 1: The final summary of the Research Funding Reform Poll by "Universitas" (in Estonian). From the researchers and teachers in three institutions the 156 filled answer lists were obtained by Dec. 17^{th} of 2013 to the formulated 12 questions (see section 2 "Questionnaire" above).

Universitas teadusrahastuse küsitlus - lõplik kokkuvõte (17.12.2013 andmed)

Universitas teadusrahastuse küsitlus	- lõpl	ik kokku	ıvõte (17	7.12.20 1	L3 andm	ed)		
Küsimus	JAH	Pigem JAH	Ei oska öelda	Pigem El	EI	Kokku	JAH%	EI%
KOKKU kõik asutused (TTÜ - TU + EMÜ) - 156 vastanut		JAII	oeida	EI				
·	2	4	7	42	101	150	2.0	01.7
1. Praeguse reformi toetus	2	4	7	42	101	156	3,8	91,7
2. Toetus põhimõttele "kogu raha vaid osale uurimisgruppidest"	0	5	8	32	111	156	3,2	91,7
3. Kooskõla TA&I strateegiaga "1000 teadlast ja inseneri juurde"	3	4	21	52	76	156	4,5	82,1
4. Kooskõla põhiseadusega "kultuuri säilimine"	4	3	27	61	61	156	4,5	78,2
5. Kooskõla institutsionaalse planeerimisega	1	10	19	45	81	156	7,1	80,8
6. Kas usaldate retsenseerimise protseduuri	2	14	23	55	62	156	10,3	75,0
7. Kas retsensioonid peavad olema vaidlustatavad	89	43	14	10	0	156	84,6	6,4
8. Kas hindamisnõukogu piisavalt suur ja kompetentne	6	6	27	57	60	156	7,7	75,0
9. Kas peaks rahastuse reguleerimine olema sujuvam	82	59	11	3	1	156	90,4	2,6
10. Kas vaja reform peatada ja teha uus "baas tagatud" mudel	85	42	18	9	2	156	81,4	7,1
11. Kas toetate valdkondade 6 põhijaotusega klassifitseerimist	74	45	33	2	2	156	76,3	2,6
12. Kas toetate palgamaatriksite süsteemi	62	55	32	2	5	156	75,0	4,5
Tallinna Tehnikaülikool - 130 vastanut						L		I
1. Praeguse reformi toetus	1	4	5	34	86	130	3,8	92,3
2. Toetus põhimõttele "kogu raha vaid osale uurimisgruppidest"	0	4	7	28	91	130	3,1	91,5
3. Kooskõla TA&I strateegiaga "1000 teadlast ja inseneri juurde"	3	3	11	46	67	130	4,6	86,9
4. Kooskõla põhiseadusega "kultuuri säilimine"	2	2	24	50	52	130	3,1	78,5
5. Kooskõla institutsionaalse planeerimisega	1	8	15	37	69	130	6,9	81,5
6. Kas usaldate retsenseerimise protseduuri	2	11	18	47	52	130	10,0	76,2
7. Kas retsensioonid peavad olema vaidlustatavad	76	36	9	9	0	130	86,2	6,9
8. Kas hindamisnõukogu piisavalt suur ja kompetentne	5	6	21	50	48	130	8,5	75,4
9. Kas peaks rahastuse reguleerimine olema sujuvam	69	48	9	3	1	130	90,0	3,1
10. Kas vaja reform peatada ja teha uus "baas tagatud" mudel	70	38	14	7	1	130	83,1	6,2
11. Kas toetate valdkondade 6 põhijaotusega klassifitseerimist	64	41	23	1	1	130	80,8	1,5
12. Kas toetate palgamaatriksite süsteemi	50	50	24	2	4	130	76,9	4,6
Tartu Ülikool (koos Tartu Observatooriumiga) - 10 vastanut								
1. Praeguse reformi toetus	1	0	1	3	5	10	10,0	80,0
Toetus põhimõttele "kogu raha vaid osale uurimisgruppidest"	0	1	0	0	9	10	10,0	90,0
3. Kooskõla TA&I strateegiaga "1000 teadlast ja inseneri juurde"	0	1	0	2	7	10	10,0	90,0
4. Kooskõla põhiseadusega "kultuuri säilimine"	2	0	1	3	4	10	20,0	70,0
5. Kooskõla institutsionaalse planeerimisega	0	1	0	4	5	10	10,0	90,0
6. Kas usaldate retsenseerimise protseduuri	0	1	1	3	5	10	10,0	80,0
7. Kas retsensioonid peavad olema vaidlustatavad	7	2	1	0	0	10	90,0	0,0
8. Kas hindamisnõukogu piisavalt suur ja kompetentne	1	0	0	3	6	10	10,0	90,0
Kas peaks rahastuse reguleerimine olema sujuvam	5	4	1	0	0	10	90,0	0,0
10. Kas vaja reform peatada ja teha uus "baas tagatud" mudel	6	2	1	0	1	10	80,0	10,0
11. Kas toetate valdkondade 6 põhijaotusega klassifitseerimist	4	2	3	0	1	10	60,0	10,0
12. Kas toetate palgamaatriksite süsteemi	2	3	4	0	1	10	50,0	10,0
Eesti MaaÜlikool - 16 vastanut								
Praeguse reformi toetus	0	0	1	5	10	16	0,0	93,8
Toetus põhimõttele "kogu raha vaid osale uurimisgruppidest"	0	0	1	4	11	16	0,0	93,8
Kooskõla TA&I strateegiaga "1000 teadlast ja inseneri juurde"	0	0	10	4	2	16	0,0	37,5
Kooskõla põhiseadusega "kultuuri säilimine"	0	1	2	8	5	16	6,3	81,3
Kooskõla institutsionaalse planeerimisega	0	1	4	4	7	16	6,3	68,8
Kooskola institutsionaaise pianeerimisega Kas usaldate retsenseerimise protseduuri	0	2	4	5	5	16	12,5	62,5
7. Kas retsensioonid peavad olema vaidlustatavad	6	5	4	1	0	16	68,8	6,3
Kas hindamisnõukogu piisavalt suur ja kompetentne	0	0	6	4	6	16	0,0	62,5
S. Kas mindamishoukogu piisavait suur ja kompetentne S. Kas peaks rahastuse reguleerimine olema sujuvam	8	7	1	0	0	16	93,8	0,0
10. Kas vaja reform peatada ja teha uus "baas tagatud" mudel	9	2	3	2	0	16	68,8	12,5
11. Kas toetate valdkondade 6 põhijaotusega klassifitseerimist	6	2		1	0	16	50,0	6,3
12. Kas toetate valukondade o poinjaotusega kiassiniseerimist 12. Kas toetate palgamaatriksite süsteemi	10	2	4	0	0	16	75,0	0,0

Table 1 presents (in Estonian) the final results for the given 12 questions from 3 institutions. At that first part of the table shows summary results for three institutions together. The poll was organized by "Universitas" but participation (anonymous, only faculties/departments were asked to mark on the lists) was possible for all staff of involved institutions.

In summary by December 17th of 2013 the poll got 156 answer lists from three institutions:

130 lists from Tallinn University of Technology;

10 lists from University of Tartu (incl. 1 list from Tartu Observatory in Tõravere);

16 lists from Estonian University of Life Sciences in Tartu.

Table 1 answer section includes the following columns:

JAH = YES
Pigem JAH = Fairly YES
Ei oska öelda = Can't tell
Pigem Ei = Fairly NO
EI = NO
Kokku = Total

JAH% = Summary percentage YES + Fairly YES EI% = Summary persentage NO + Fairly NO

Below Fig. 2 summarizes the overall results in English.

Research Funding Reform Poll by "Universitas"	- Iinai	resul	เร (17	.12.20	13)			
Question	YES	Fairly YES	Can't tell	Fairly NO	ИО	Σ	YES%	NO%
1. Your support to the present reform?	2	4	7	42	101	156	3,8	91,7
2. Your support to the "Money to few R&D groups"?	0	5	8	32	111	156	3,2	91,7
3. Reform agrees w. R&D Strategy "+1000 R&D staff"?	3	4	21	52	76	156	4,5	82,1
4. Reform agrees w. Constitution "preservation of culture"?	4	3	27	61	61	156	4,5	78,2
5. Reform agrees w. institutional planning?	1	10	19	45	81	156	7,1	80,8
6. Your trust in reviewing procedure?	2	14	23	55	62	156	10,3	75,0
7. Must reviews be contestable?	89	43	14	10	0	156	84,6	6,4
3. Adequacy of decision-making council?	6	6	27	57	60	156	7,7	75,0
). Your support to more smooth funding amounts?	82	59	11	3	1	156	90,4	2,6
0. Cancel the reform and go to "base guaranteed" model?	85	42	18	9	2	156	81,4	7,1
1. Your support to more research fields?	74	45	33	2	2	156	76,3	2,6
12. Your support to salary matrix system?	62	55	32	2	5	156	75,0	4,5

Fig. 5. Translation of the overall Poll 2013 results in English. The given 12 questions were explained in section 2 of the present report. Final "YES%" summarizes here "YES" and "Fairly YES", final "NO%" summarizes "NO" and "Fairly NO". In total 156 answer lists were obtained from the teachers and researchers of the three member institutions of the "Universitas".

6. PRELIMINARY RESULTS OF THE POLL 2017

In December 16th 2017 the new survey was launched by UNIVERSITAS considering the oncoming 11-12 Jan. 2018 seminar and necessity of deepening cooperation with international partners over the Europe.

In order to facilitate answering by people, the new questionnaire contained the same number (12) of questions. The questions 1-3 and 10-12 remained essentially the same as in previous 2013 survey. The questions 4-9 ask personal opinion of staff about scientific and structural reforms on the state level and on the institution level. The questions are explained in Table 2 below.

By Jan 10th 2018 UNIVERSITAS had received correctly filled questionnaire lists from the 41 persons in Tallinn University of Technology (the biggest member institution of UNIVERSITAS).

Table 2: The intermediate summary of the new 2017 opinion poll.

	Küsimused/Questions	JAH	Pigem JAH	Ei oska		El	Σ	JAH% YES%	0%	EI% NO%
		YES	Fairly YES	Can't tell	Fairly NO	NO	Σ		0%	
1	Toetus praeguse teadusreformile Your satisfaction with R&D reform 2013?	0	1	2	22	16	41	2,4	4,9	92,7
2	Toetus "raha vaid osale gruppidest" Your agreement with "money to few groups"	0	0	6	18	17	41	0,0	14,6	85,4
3	3. Kooskõla TA&I strat."+1000 R&D staff" Reform agrees with R&D strategy?	0	2	12	13	14	41	4,9	29,3	65,9
4	Reform soodne high-tech ettevõtlusele Is reform supporting high-tech economy?	0	1	10	11	19	41	2,4	24,4	73,
5	5. "Tasuta kõrghariduse" kasulikkus Usefulness of "Free High.Ed." slogan?	0	3	14	10	14	41	7,3	34,1	58,
6	6. Rahulolu asutuse ümberkorraldustega Satisfied w. your institution rearrangements?	0	5	6	15	15	41	12,2	14,6	73,
7	7. Valiksite teadlase-õppejõu eluk. Eestis? Choose again teacher/researcher in Estonia?	9	11	7	9	5	41	48,8	17,1	34,
8	8.Rahulolu riigi tead. ja kõrgh. poliitikaga Satisfaction with state R&D-HE policy?	0	3	13	14	11	41	7,3	31,7	61,
9	Rahulolu oma asutuse üldjuhtimisega Satisfaction with your inst. management?	0	4	6	23	8	41	9,8	14,6	75,
10	10. Nõus mõõduka baasfin. palgamudeliga Agree w. moderate but stable salary model?	9	17	7	5	3	41	63,4	17,1	19,
11	11. Toetus UNESCO/OESCD 6-os. jaotusele Agree w. UNESCO/OESCD 6-div. R&D system?	21	8	11	0	1	41	70,7	26,8	2,
12	12. Kas õj./tead. riigiteenistujad? Your support to civil servant status?	8	17	12	3	1	41	61.0	29.3	9,

7. CONCLUSIONS

It can be seen that the opinion of people concerning the questions 1-3 and 10-12 has not been changed substantially during the 4 years.

People disagree clearly with policy of concentrating R&D funding (Q1-Q2). Also the dominating wish written in supporting remarks to questinnaire was "the stability".

People state that performed reforms are contradicting with R&D and Innovation Strategy and reforms are not supporting the development of high-tech industry (Q3-Q4)...

People do not see the benefit from "Free High Education" political program announced in 2011.Before that self-paid studies were possible in addition to the quota financed by state and financing of HE system was higher (Q5).

People are not satisfied with rearrangement if internal structure of Tallinn Univ. of Technology (approximately two-fold reduction of number of faculties, departments and study programmes, reforming the system of academic positions, cancelling of the chairs as smaller teaching units) (Q6).

Still nearly half of R&D and HE is satisfied with personal selection of working field (Q7).

People are clearly unsatisfied with the state level R&D and HE policy. Thus professional working in the field think that Ministry of Research and Education together with the Estonian Research Council are clearly unable to implement the policy acceptable to the state and the people (Q8).

People are clearly unsatisfied also with the management on the university level that is indication of fact that the people miss the social dialogue that was reduced by the introduction of the new top-down management legislation approximately 3 years ago (Q9).

People are tired from unclear and unreasonable reforms and express wish to agree even with lower salary level if only stability would be guaranteed (Q10).

People of the University of Technology very clearly support transfer to the international UNESCO/OECD Frascat R&D system where *Technology* is a separate field (Q11). This transfer could support development of industry-related applied research thus supporting the general goals stated by EU and the R&D and Innovation Strategy 2014-2020 of Estonia as well.

Surprisingly remarkable majority of people support the introduction of the civil servant status for R&D and HE staff (Q12). This result shows the need for stability expressed by the people (see civil servant status map in Appendix).

APPENDIX. Civil servant status for academic staff in Europe

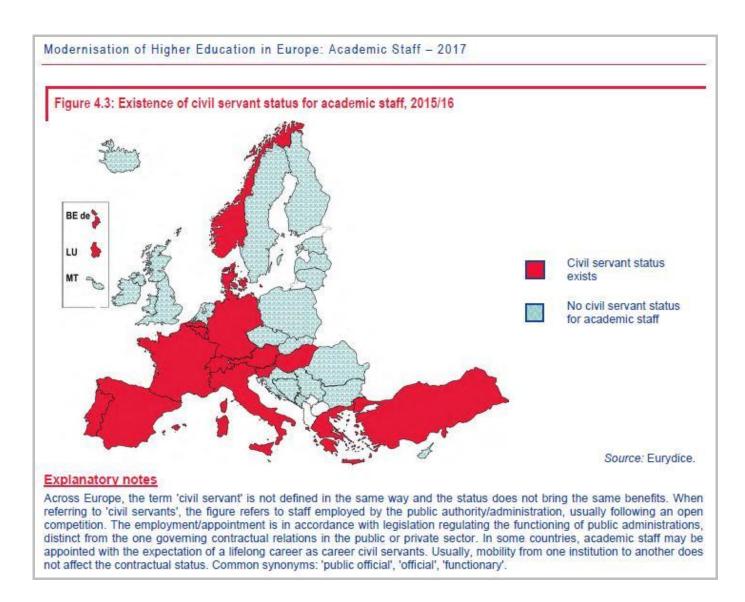


Fig. A1. Availability of civil servant status for academic staff in European countries.

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