



MICROPROCESSOR SYSTEMS (IAS0430)

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THE OPERATING SYSTEM (OS)

- What is the OS?

THE OPERATING SYSTEM

▪ What is the OS?

- The OS at its core, is a **program**... a very controlling and powerful program.
- As we explained in last class, the OS is responsible of managing access to resources (memory, devices, ...)
- It **optimizes the utilization of resources** in the most efficient way.
- It **protects the resources** from abuse by different programs
- It also **allows communication between software and hardware**.
- It **simplifies the complexity of the kernel mode** functions into more comprehensible services.
 - It moderates the access of user mode programs to the kernel mode.
 - Hides kernel and hardware details from the user
 - Creates an additional layer of protection for the kernel mode from users.
 - Prevents tampering of kernel mode by the user.
- The OS exists based on the assumption that user access to kernel mode is bad.

THE OPERATING SYSTEM

▪ What is the OS?

- The OS at its core, is a **program**... a very controlling and powerful program.
- It has a list of services that **emulates the operations of hardware** for the software to access and use.
- Once the software tries to access these services, the **OS translates these emulated operations** on the software level, to **real operations** on the hardware level. This is what a **syscall** is.
- The OS manages processes and schedules tasks
 - We will talk about that a bit later

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- **But, how does all this happen?!**

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- The OS manages processes and schedules tasks
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- **But, how does all this happen?!**
- First, the OS needs to communicate with the user ... or, more accurately, the user programs needs to communicate with the OS.
 - This is done using the **API**

THE API

▪ What is the API?

- Stands for **Application Program Interface**.
 - The API is the bridge between the user mode programs and the OS.
 - It separates the user mode from the OS moderated kernel mode functions.
 - The API is a layer of different functionalities and program commands that allow the user or a user mode program to access some of the hardware operations through the OS.
- There are two major parts that make up the API:
 - **System calls**
 - Those are operations that user mode programs can request the OS to do in kernel mode.
 - A user mode will need to make a system call to run in kernel mode.
 - **The OS libraries**
 - Those are functions that are natively performed and provided to the user mode programs by the OS.
 - This includes file system access, data encoding, GUI functionalities, etc..

THE API

▪ What is the API?

- It is basically the kernel shell that user programs can communicate with do different operations provided by the **OS services** or **provided by the kernel mode**.
 - In Unix based systems, it is called the **POSIX**
 - In windows, it is a mesh of DOS, Win32, and other windows APIs
 - Collectively known as the Windows API or WinAPI.

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▪ So, why do we need an API?

- The API allows different programs to be ran on different machines that use the same architecture and the same API
 - Code that is compiled to work on **computer 1** that runs **Win XP**, can be ran on any other computer (with the same architecture) using **Win XP**
 - Almost all Unix based systems can run the same binaries compiled on other Unix based systems! Again, noted that they have the same architecture!
 - Can we run **Win XP** programs on **Win 10**?

THE API

- **What is the API?**

- **Since the API is the same... YES**

- Win XP programs can run on Win 10!
 - This can vary depending on the functionalities that the program requires, but in reality it should be possible!

THE API

- **What is the API?**

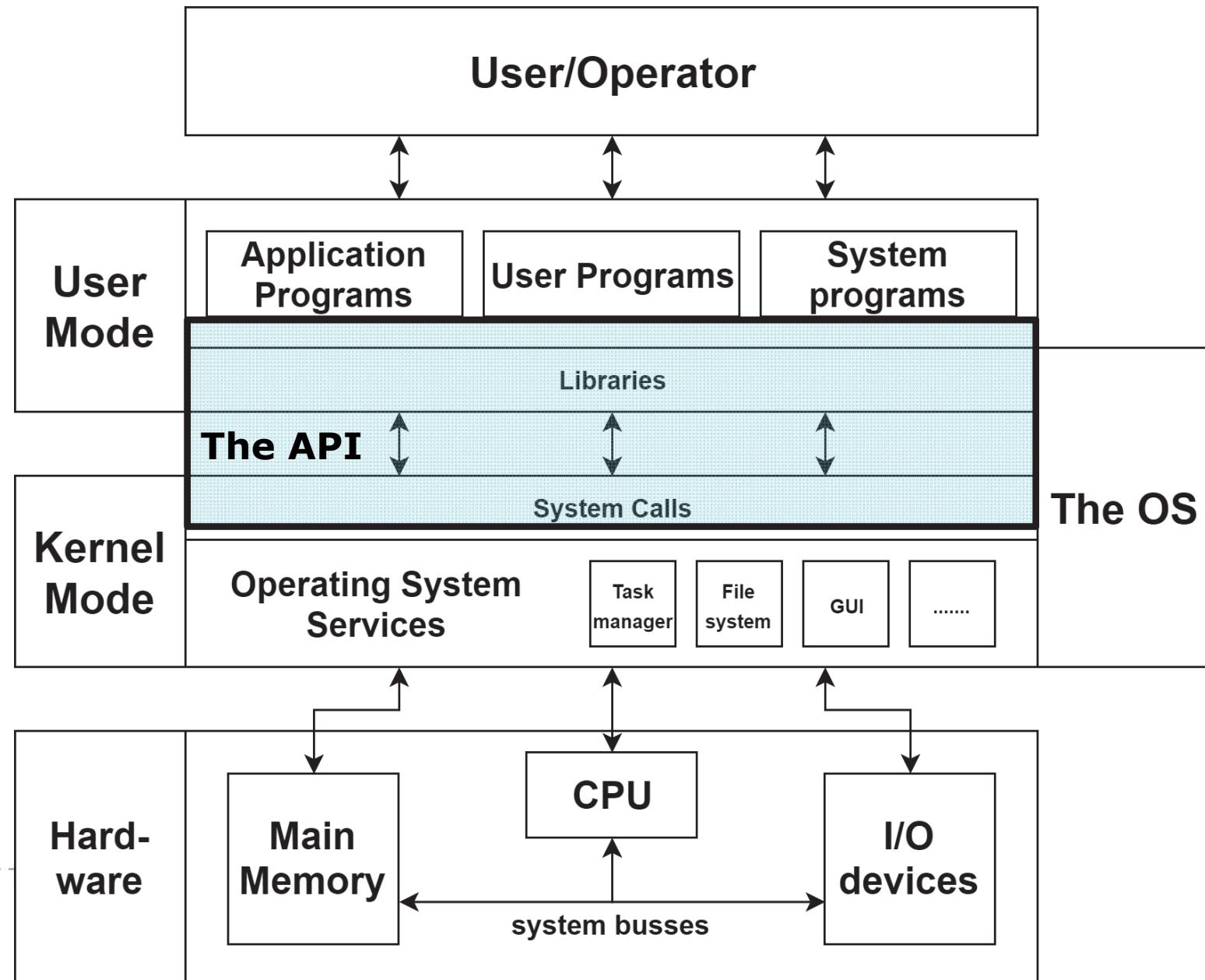
- **Since the API is the same... YES**

- Win XP programs can run on Win 10!
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- **Why is that possible?!**

THE API

- OSes that have the same API, share similar Libraries and system calls (traps).
- This allows programs to be compiled with the similar libraries and issue similar system calls
- Being so, programs compiled on the same API can easily communicate with OSes that has the same API.
- **The API is like a link.**



OS TYPES

- Since the OS stands at the center of communication between software and hardware, there should be different OSes that can handle different types of SW and HW.
- There are 5 main types of Oses:
 - **The Personal Computer Operating System (PC OS)**
 - Are the most common type of OSes.
 - They are designed to handle one or a small number of users at a time.
 - They feature Graphical User Interface (GUI) to ease user experience.
 - Can feature different types of environments based on the user need.
 - Can run software that is compiled using common API.
 - Examples:
 - OS X
 - Windows
 - Linux

OS TYPES

- Since the OS stands at the center of communication between software and hardware, there should be different OSes that can handle different types of SW and HW.
- There are 5 main types of Oses:
 - **Embedded Operating Systems:**
 - Simple operating systems that has little to no software that comes with an embedded OS.
 - It is used mainly to control hardware operations that require no user input.
 - Has little to no software applications.
 - They are designed to operate with little to no human interaction
 - EXAMPLES:
 - Smart TVs – AppleTV, ChromeCast, etc...
 - Smart Appliances – Microwave, fridge, monitor, etc...
 - Complex Machinery – cars, assembly robots, etc ...

OS TYPES

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- There are 5 main types of Oses:
 - **Real-time Operating Systems:**
 - Those are special types of systems that are designed to respond to input with low latency.
 - Require little to no user interaction.
 - Used in devices that has sensory equipment and requires immediate reaction to sensor input
 - An embedded system can be a real-time OS.
 - **EXAMPLES:**
 - QNX – A microkernel that is used in devices that work in real time.
 - RTX – a microkernel that converts windows functionalities to support real time operations

OS TYPES

- Since the OS stands at the center of communication between software and hardware, there should be different OSes that can handle different types of SW and HW.
- There are 5 main types of Oses:
 - **Server Operating Systems:**
 - Run on servers and they are designed to provide services (serve) many user at a time at high efficiency.
 - Services include streaming, storage, file management, network operations, etc.
 - They aim for both low user response time and computer utilization.
 - They are general-purpose OSes, meaning they aim to do whatever need to be done with little to no modification possible.
 - **EXAMPLES:**
 - Windows 2000 Server
 - Linux Server
 - Solaris Server

OS TYPES

- Since the OS stands at the center of communication between software and hardware, there should be different OSes that can handle different types of SW and HW.
- There are 5 main types of Oses:
 - **Mainframe Operating Systems:**
 - Those OSes run on mainframes.
 - They designed to handle immense number of I/O operations as well as provide availability for a large number of users.
 - They are meant to handle even more amounts of users than servers.
 - They run specialized software, although not always.
 - Are used mainly for special use cases.
 - EXAMPLES:
 - **IBM mainframes**

WHAT IS THE OS MADE OF

- The OS is a collection of complex services.
- These services manage resources and protects them from overuse and abuse.
- **Processes:** We will talk about this more in the future.
 - The process is a program being executed.
 - It is in the main memory.
 - It takes in input.
 - Manipulates that input
 - Produces an output.
 - In order for a process to exist, it needs an **address space**.
 - **Address space** is where all the instructions are located in the memory and no other processes can access except the process assigned to that address space.
 - It also needs dedicated CPU registers to perform quick operations (addition, subtraction, etc..)
 - Processes will also invoke system calls to obtain services and operation in kernel mode.

WHAT IS THE OS MADE OF

- **The OS is a collection of complex services.**
- These services manage resources and protects them from overuse and abuse.
- **Memory manager:**
 - Once a process is created, **the operating system designates an address space** for that process.
 - Many processes at time can **cause the memory to be overflowed**. Memory manager assigns a number (binary) to each possible address and divides it fairly across the processes.
 - The memory manager makes sure **than no process accesses memory locations that does not belong to it**.
 - The memory manager also specifies **how to allocate memory space and when**.
 - It keeps track of **what addresses are available and are being used by different processes**.
 - It also **reclaims address spaces once processes are finished**.
 - This will be discussed in detail in the future.

WHAT IS THE OS MADE OF

- The OS is a collection of complex services.
- These services manage resources and protects them from overuse and abuse.
- **File systems:**
 - Files are all types of data that **do not disappear once a process is done**.
 - **Programs, source codes, data, documents, media files, etc..**
 - OSes must provide means to **create, open, modify, close, erase, write, and read files**.
 - The file system provides **a map of where each files is being stored on permanent storage** such as disks, USBs, and flash memory devices.
 - Some File systems also provide **file type restrictions** such in the case of MP3 players.
 - The file system also provides **permissions to users/processes**. Some files can only be accessed by the **OS or authorized users**. Such permissions are maintained by the file system.
 - Remember the Kernel and User modes

WHAT IS THE OS MADE OF

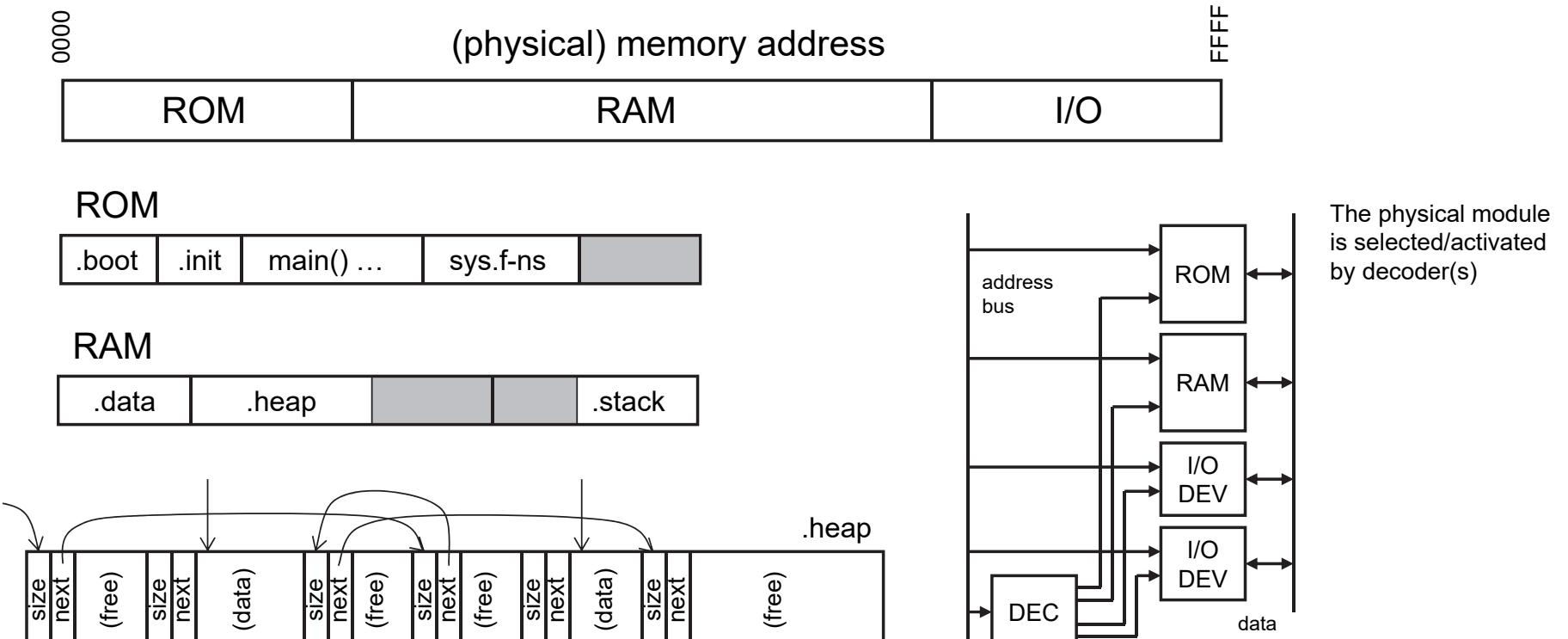
- The OS is a collection of complex services.
- These services manage resources and protects them from overuse and abuse.
- **The GUI**
 - The GUI is an essential part of many operating systems.
 - It **allows easier access to system functions** as well as **allowing the user to communicate more efficiently with the OS**.
 - It works as a **mapping tool for the different windows presented to the user** by the different applications.
 - This map **exists as a collection of physical display areas** provided by the **video card** and **computer monitor**.
 - The OS, on its part, **connects each of those widows** with the input and output devices. This is called the **input focus**.

WHAT IS THE OS MADE OF

- The OS is a collection of complex services.
- These services manage resources and protects them from overuse and abuse.
- **User management**
 - Since the OS is responsible of protecting the computer resources from the user and user programs, a mechanism is put in place for user mode programs to access kernel mode in a way that does not violate the rules set forth by the OS.
 - Of course, the memory manager participates in this mechanism by preventing any program from accessing memory that was not allocated to it.
 - **What happens when a user mode program tries to access memory outside its address space?**
 - In most cases, The Memory manager calls an ***Exception***.
 - Once the ***Exception*** is detected by the CPU, the **CPU switches to kernel mode immediately**. WHY? So that only the **OS running in Kernel mode can see and access the exception**.
 - Once the OS reads the exception, the **exception handler is kicked in** and it handles the exception by either **ending the process that the program is running or blocking the program entirely**.

OTHER THINGS ON THE OS

- MicroKernel: MINIX
- nanoKernels: Micro controllers – single task controllers



MEMORY LAYOUT

- **ROM** (Read-Only Memory)
 - RO segment (multiple programs/users)
 - **.boot** area
 - CPU initialization
 - Interrupt vectors
 - Addresses of stack and other memory areas
 - ... or assigned by (RT)OS
 - **.init** area
 - Parameters for the program / Result for the OS
 - Initializing object (e.g., C++)

ROM



MEMORY LAYOUT

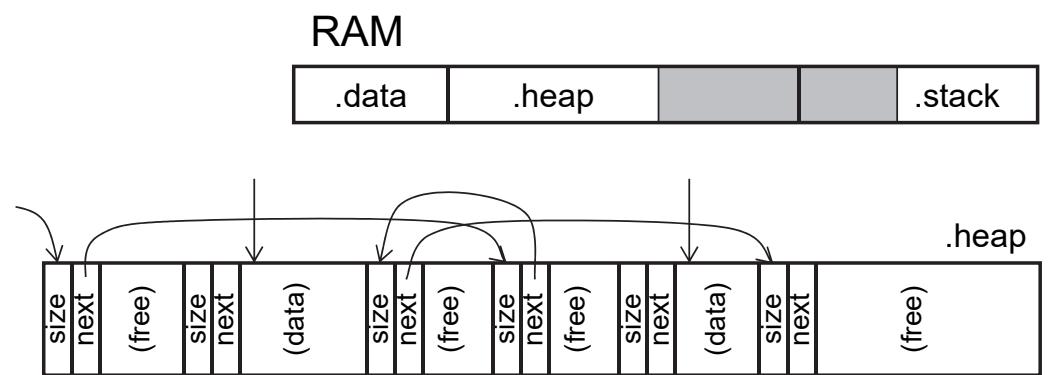
- **ROM** (cont.)
 - main() ...
 - Applications / programs
 - Compiled or from libraries (as .o-fails)
 - sys.f-ns (system functions)
 - Standard subroutines
 - Compiler specific
 - System's subroutines
 - OS specific
 - I/O drivers etc.

ROM



MEMORY LAYOUT

- **RAM** (Random Access Memory)
 - RW segment (multiple programs/users)
 - **.data** area
 - Static (global) variables/data
 - **.heap** area
 - Dynamic (global) variables/data
 - List of used/free blocks
 - Garbage collection may be needed (now and then)
 - Enlarged by OS when needed
 - **.stack** area
 - Local variables/data (stack)



MEMORY IMAGE

- **a.out / .exe / .com**
 - Image of a program, to be loaded into memory by OS
 - Contains
 - Program initialization & content (code)
 - Data with initial value (variables & constants)
 - Some of the global variables
 - Done by the OS
 - Preparing the memory layout
 - Allocating areas (MMU), pointer into registers, ...
 - Controlling the program
 - Starting, interrupting, OS accesses, ...